

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: Green Bridge Metals Corporation (the "Issuer").

Trading Symbol: GRBM

Issued and Outstanding Securities of the Issuer Prior to Transaction: 58,406,602

Date of News Release Fully Disclosing the Transaction: May 2, 2024

1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

On May 2, 2024, the Issuer announced that, it has engaged the services of Independent Trading Group ("ITG") to provide market making services in accordance with the policies of the Canadian Securities Exchange ("CSE"). ITG will trade common shares of the Issuer on the CSE and all other trading venues with the objective of maintaining a reasonable market and improving the liquidity of the Issuer's common shares.

Under the terms of the engagement, ITG will receive compensation of CAD\$5,000 per month, payable monthly in advance. The engagement is for an initial term of one month and will renew on a month-to-month term unless terminated. The engagement may be terminated by either party with thirty (30) days' notice.

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

ABOUT INDEPENDENT TRADING GROUP

- Independent Trading Group (ITG) Inc. is a Toronto based IIROC dealer-member that specializes in market making, liquidity provision, agency execution, ultra-low latency connectivity, and bespoke algorithmic trading solutions. Established in 1992, with a focus on market structure, execution and trading, ITG has leveraged its own proprietary technology to deliver high quality liquidity provision and execution services to a broad array of public issuers and institutional investors. ITG's business address is located at 33 Young Street, Suite 420, Toronto, ON M5E 1G4, email is info@itg84.com and website is <https://independent-trading-group.com/>.
2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: CAD\$5,000 per month, payable monthly in advance.
 - (b) Cash: \$5,000 per month.
Other: Not Applicable.
 - (c) Work commitments: Not Applicable.
 3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). Arm's-length negotiation.
 4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: Not Applicable.
 5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: Not Applicable.
 6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.): This section is not applicable.
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____.

- (b) Cash _____ .
- (c) Other _____ .

7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.

There are no performance factors contained in the engagement and ITG will not receive shares or options as compensation. ITG and the Issuer are unrelated and unaffiliated entities and at the time of the engagement, neither ITG nor its principals have an interest, directly or indirectly, in any securities of the Issuer.

8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. Not Applicable.

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: Not Applicable.

3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated May 3, 2024

Dave Suda

Name of Director or Senior
Officer

"Dave Suda"

Signature

CEO

Official Capacity